Employee Post-Travel Disclosure of Travel Expenses

(Date)

(Revised 1/3/11)

Date/Time Stamp:
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

2018 SEP 26 PM 12: 08

| | ate Sponsor Travel Cer t all): Council on Fo | reign Relations | attachments (itinerary | y, invitee list, etc.) |
|--|--|--|------------------------|---------------------------------------|
| | | | • • • | • |
| ravel date(s): 9/21/ | 17 | <u> </u> | | · · · · · · · · · · · · · · · · · · · |
| Name of accompanying Relationship to Travel | ng family member (if an er: \square Spouse \square (| ny): N/A Child | <u>*</u> | |
| | COSTS IN EMPLOYEE | EASE DUE TO THE ACC EXPENSES. (Attach addit | | SE OR DEPENDENT CHILD, C |
| | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses (Amount & Description) |
| ☐ Good Faith Estimate Actual Amount | \$445.00 Rail \$59.52 Bus | N/A | \$16.03 | |
| | | | | |
| Expenses for Accomp | panying Spouse or De Transportation | pendent Child (if application Lodging Expenses | able): Meal Expenses | Other Expenses |
| | Expenses | Louging Expenses | Wiear Expenses | (Amount & Description) |
| ☐ Good Faith Estimate | | | | |
| ☐ Actual Amount | | | | |
| Provide a description necessary.): Itinerar | | ents attended. See Senat | e Rule 35.2(c)(6). (A | ttach additional pages if |
| कर्म कर्म कर्म कर्म | | | | |
| *** *** *** | T • | XX /~ 11-~ | | |
| 09/24/2018(Date) | (Printed n | Walkerame of traveler) | | (Signature of traveler) |
| | D BY SUPERVISING | MEMBER/OFFICER: | | |

(Signature of Supervising Senator/Officer)

Form RE-2

Date/Time Stamp:

Form RE-1

EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days prior to the travel departure date to the <u>Select Committee on Ethics</u> in <u>SH-220</u>. Incomplete and late travel submissions will <u>not</u> be considered or approved. This form <u>must</u> be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

(Revised 10/19/15)

| Name of Traveler: | Dustin Walker |
|---|---|
| Employing Office/Committee: | U.S. Senate Committee on Armed Services |
| Private Sponsor(s) (list all): Council or | n Foreign Relations |
| Travel date(s): September 21, 2018 | • |
| Note: If you plan to extend the ti | rip for any reason you <u>must</u> notify the Committee. |
| Destination(s): New York, NY | |
| Explain how this trip is specifically conr | nected to the traveler's official or representational duties: |
| panel discussion and meet with foreign policybersecurity and China's development and | Relations' (CFR) foreign policy study group, I will be traveling to New York City to attend a cy and national security experts located at CFR's headquarters. The program will cover a acquisition strategy, which is connected to my work as committee lead on matters related also cover the geopolitics of energy, which is a major topic in my role as the committee lead |
| Name of accompanying family member Relationship to Employee: Spouse | |
| I certify that the information contained in $9/6/18$ (Revise | n this form is true, complete-and correct to the best of my knowledge: |
| (Date) | (Signature of Employee) |
| TO BE COMPLETED BY SUPERVISING Secretary for the Majority, Secretary for the | SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms Minority, and Chaplain): |
| I, Senator James Inhof | Dustin Walker hereby authorize |
| (Print Senator's/Officer's Name) | (Print Traveler's Name) |
| related expenses for travel to the event d | n, to accept payment or reimbursement for necessary transportation, lodging, and escribed above. I have determined that this travel is in connection with his or her holder, and will not create the appearance that he or she is using public office for |
| I have also determined that the attendance of the Senate. (signify "yes" by checking be | the employee's spouse or child is appropriate to assist in the representation $f(x)$ |
| 9/6/18 | - Canara Augo |
| (Date) | (Signature of Supervising Senator/Officer) |

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

| 1. | Sponsor(s) of the trip (please list all sponsors): Council on Foreign Relations (CFR) | | | | |
|----|---|--|--|--|--|
| | | | | | |
| 2. | Description of the trip: Provide congressional staff members participating in CFR's foreign policy study | | | | |
| | group an opportunity to visit CFR's headquarters in New York. (please see attachment). | | | | |
| 3. | Dates of travel: Friday, September 21, 2018 | | | | |
| 4. | Place of travel: New York, N | | | | |
| 5. | Name and title of Senate invitees: Please see attached documentation | | | | |
| 6. | I certify that the trip fits one of the following categories: | | | | |
| | (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. - OR - | | | | |
| | (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9). | | | | |
| 7. | I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. | | | | |
| | - AND - | | | | |
| | I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. | | | | |
| 8. | I certify that: | | | | |
| | The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement. - AND - | | | | |
| | The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9). | | | | |

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| 9. | USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: |
|-----|---|
| | (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee on any segment of the trip. -OR- |
| | (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). -OR- |
| | (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. |
| 10. | USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: |
| | |
| | |
| 11. | An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. |
| 12. | Briefly describe the role of each sponsor in organizing and conducting the trip: |
| | CFR is the only sponsor of this trip and is covering all associated costs and organizing this trip. |
| | |
| | |
| 13. | Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: CFR is an independent think tank and membership organization dedicated to being a resource for its |
| | members, government officials, and other interested citizens in order to help them better understand the |
| | world and the foreign policy choices facing the United States. |
| 14. | Briefly describe each sponsor's prior history of sponsoring congressional trips: |
| | CFR has hosted three similar trips to New York on September 25, 2015, September 19, 2016, and |
| | September 15, 2017. |
| | |
| | |

| | national security issues confronting the United States. Total Expenses for Each Participant: | | | | | | |
|-----|---|--|----------------------------------|------------------|----------------|--|--|
| 16. | | | | | | | |
| | | Transportation Expenses | Lodging Expenses | Meal Expenses | Other Expenses | | |
| | | Total cost: \$450 | None provided | Approx.: \$50 | None provide | | |
| | Good Faith estimate | Rail travel costs: \$400 | | | | | |
| | Actual Amounts | Round-trip ground transport from rail station to CFR offices: \$50 | | | | | |
| 7. | State whether a) the trip involves an event that is arranged or organized without regard to congressional participation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation: | | | | | | |
| | This trip is taking place with regard to congressional participation | | | | | | |
| | This trip is taking pla | ce with regard to congre | ssional participation | | | | |
| 18. | | ce with regard to congre | | | | | |
| 18. | Reason for selecting | | or trip | City. | | | |
| 8. | Reason for selecting | the location of the event | or trip | City. | | | |
| | Reason for selecting The Council on Fore | the location of the event | or trip artered in New York (| City. | | | |
| 18. | Reason for selecting The Council on Fore | the location of the event eign Relations is headquare | or trip artered in New York (| City. | | | |
| | Reason for selecting The Council on Fore Name and location of No lodging provided. | the location of the event eign Relations is headquare | or trip artered in New York (| City. | | | |

Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional

CFR hosts several different meeting series on Capitol Hill for members of Congress and senior

trips):

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| 21. | Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: | | | | |
|-----|--|--|--|--|--|
| | Meal costs are estimated to be far less than the \$74 per diem rate for this location. No lodging is provided. | | | | |
| | | | | | |
| | | | | | |
| 22. | Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: | | | | |
| | Participant will travel from Washington, DC to New York on Amtrak Acela services (business class). | | | | |
| 23. | I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). | | | | |
| 24. | List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: | | | | |
| | None provided. | | | | |
| 25. | I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: | | | | |
| | Name and Title: Patrick C. Costello, Director, Washington External Affaris | | | | |
| | Name of Organization: Council on Foreign Relations | | | | |
| | 1777 F Street, NW Washington DC 20006 | | | | |
| | Telephone Number: 202-509- 8458 | | | | |
| | Fax Number: 202-509-8400 | | | | |
| | E-mail Address: pcostello@cfr.org | | | | |
| | | | | | |

Private Sponsor Travel Certification Form - Additional Information

2. Substantive programming will include panel discussions on issues such as current areas of concern to U.S. national security, developments in sub-Saharan Africa, international economics, cybersecurity, global energy policy, and U.S. foreign policy.

List of Senate invitees to Council on Foreign Relations trip to New York, NY

The below mentioned employees of the United States Senate have been selected to participate in a Council on Foreign Relations (CFR) congressional study group. This is a CFR initiative where we have identified a cohort of senior-level congressional staff to participate in off-the-record dinner discussions with members of the Council on Foreign Relations, CFR fellows, and other notable individuals and is part of our ongoing efforts to help build an informed, bipartisan community of senior congressional staff from both chambers. This trip to the CFR offices in New York is part of the study group activities and participants will attend a lunch meeting, with other members of the CFR, and meet with CFR experts based in New York.

- 1. Jon Abdnor, Legislative Assistant, Office of Senator John Thune
- 2. Ryan Doherty, Military Legislative Assistant, Office of Senator Chris Coons
- 3. Kali Farahmand, Professional Staff Member, Senate Appropriations Subcommittee on State, Foreign Operations, and Related Programs
- 4. Wally Hsueh, Legislative Director, Office of Senator Steve Daines
- 5. James Mazol, National Security Advisor, Office of Senator Roger Wicker
- 6. Rick Nussio, Professional Staff Member, Senate Select Committee on Intelligence
- 7. Jacob Olidort, Foreign Policy Advisor, Office of Senator Orrin Hatch
- 8. Caitlin Poling, National Security Advisor, Office of Senator David Perdue
- 9. Laura Updegrove, Legislative Counsel, Office of Senator Jeff Merkley
- 10. Dustin Walker, Professional Staff Member, Senate Committee on Armed Services
- 11. Jordan Wells, Legislative Assistant, Office of Senator Gary Peters
- 12. Everett J.S. Price, Policy Advisor, Commission on Security and Cooperation in Europe

COUNCIL on FOREIGN RELATIONS

1777 F Street, NW, Washington, DC 20006 tel 202.509.8400 fax 202.509.8490 www.cfr.org

Congressional Foreign Policy Study Group
New York Program
Friday, September 21, 2018

7:55 a.m. Depart Union Station (Acela 2104)

10:50 a.m. Arrive New York Penn Station

11:30 a.m. – 12:15 p.m.

Meeting with Michael Dempsey, National Intelligence Fellow, Council on Foreign Relations. Topic: Global hot spots and emerging national security challenges.

Mr. Dempsey will share his insights on current threats and areas of concern to U.S. national security.

12:30 p.m. – 1:15 p.m.

Lunch Discussion with Ambassador Michelle Gavin, Senior Fellow for Africa Studies, Council on Foreign Relations.

Topic: Strategic and economic priorities in Africa.

Ambassador Gavin with discuss the political, economic, and security situation in sub-Saharan African and its impacts on U.S. policy in the region.

1:15 p.m. – 2:00 p.m.

Discussion with Dr. Brad Setser, Senior Fellow, Council on Foreign Relations.

Topic: International finance, financial markets, and trade policy.

Dr. Setser will discuss the state of the global economy, recent Federal Reserve actions on interest rates, and how global financial markets are reacting to geopolitical events.

2:00 p.m. – 2:45 p.m.

Meeting
Topic: U

Meeting with Richard N. Haass, President, Council on Foreign Relations

Topic: U.S. foreign policy and global political developments

Dr. Haass will share his thoughts on current global affairs and potential impacts on U.S.

national security and foreign policy.

2:45 p.m. – 3:45 p.m.

Discussion with Dr. Adam Segal, Ira A. Lipman Chair in Emerging Technologies and National Security and Director of the Digital and Cyberspace Policy Program, Council on Foreign Relations.

Topic: Cybersecurity and China's technology development and acquisition strategy. Dr. Segal will discuss recent developments in cybersecurity and how technology will impact competition with the U.S. globally, with a particular focus on China.

4:00 p.m. - 5:00 p.m.

Meeting with Amy Myers Jaffe, David M. Rubenstein Senior Fellow for Energy and the Environment and Director of the Program on Energy Security and Climate Change, Council on Foreign Relations.

Topic: Energy markets and the emerging geopolitics of energy.

Ms. Jaffe will discuss the effects of global energy policy on geopolitical conflicts and potential impacts for U.S. foreign policy.

5:00 p.m. Meeting Concludes, depart CFR for New York Penn Station

6:00 p.m. Depart New York Penn Station (Acela 2119)

8:53 p.m. Arrive in Washington DC